Link Your RVAWM Client Portals for Single Sign-On Access

PART 1: Link eMoney Financial Planning Portal to Orion Client Portal

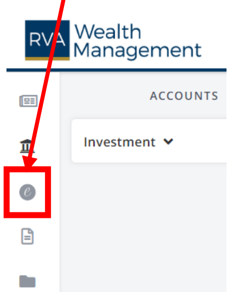
1. Log into your eMoney Financial Planning Portal.
2. Find the Orion Integration.
    a. If you are using the **desktop** website: **CLICK HERE**

    b. If you are using the **mobile** website, click on the **MENU** icon, then choose **Orion**.

3. You will be taken to the Orion Client Portal Login screen. Enter your Orion login credentials to establish Single Sign-On from eMoney to Orion.

PART 2: Link Orion Client Portal to eMoney Financial Planning Portal

1. Log into your Orion Client Portal. You should already be logged in if you just completed **PART 1**.
2. **CLICK HERE**



3. Click the button that says Launch eMoney Portal.
4. You will be taken to the eMoney Financial Planning Portal Login screen. Enter your eMoney login credentials to establish Single Sign-On from Orion to eMoney.

Congratulations! You have set up two-way Single Sign-On between Orion and eMoney. Now you can access both portals by logging into either one. Please see the next page for important disclosures.

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